

Item Cover Page

CITY COMMISSION MEETING AGENDA ITEM REPORT

DATE OF MEETING: September 20, 2022

AGENDA ITEM:

Public Hearing Res 22-16: Final Millage Adoption - Fiscal Year 2023 (Finance Director Strausbaugh)

PRESENTING PARTY:

Marge Strausbaugh, Finance Director

ITEM TYPE:

Public Hearing: Resolution

BACKGROUND:

Prior to reading Resolution 22-16, the Mayor will state for the record:

- The **City of Belleview** is the taxing authority.
- The Rolled Back rate is **4.5160 mills**.
- The percentage of increase over the rolled back rate is 10.72%.
- The millage to be levied is **5.0000 mills**.

This Resolution sets the 2023 fiscal year millage rate at 5.0000, a review of the millage rate and reviews the rolled back rate.

RECOMMENDED ACTIONS:

Approve Resolution 22-16 adopting the Final Millage rate for the 2022/2023 fiscal year at 5.0000 mills

ATTACHMENTS:

Res 22-16 Final Millage.docx.pdf

RESOLUTION 22-16

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF BELLEVIEW, FLORIDA, ADOPTING THE FINAL LEVYING OF AD VALOREM TAXES FOR THE CITY OF BELLEVIEW FLORIDA FOR THE FISCAL YEAR 2022/2023; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the City of Belleview of Marion County, Florida on September 20, 2022 held a Public Hearing to consider the Final Millage Rate for the Fiscal Year 2022/2023 as required by Florida Statute 200.065; and

WHEREAS, the Property Appraiser of Marion County Florida has certified the current year gross taxable value of properties for operating purposes, not exempt from taxation, within the corporate limits of the City of Belleview as \$309,960,944; and

WHEREAS, the City Commission of the City of Belleview of Marion County Florida has determined that a millage rate of 5.0000 mills is necessary to support the budget for the Fiscal Year 2022/2023.

NOW, THEREFORE, BE IT RESOLVED by the City Commission of the City of Belleview of Marion County, Florida as follows:

- 1. The Fiscal Year 2022/2023 final operating millage rate is 5.0000 mills, which is greater than the rolled-back rate of 4.5160 mills by 10.72%.
- 2. The voted debt service millage is 0.0 mills.

BE IT FURTHER RESOLVED that this resolution shall take effect immediately upon its adoption.

PASSED AND RESOLVED by a _____ vote of the City Commission of the City of Belleview, Florida at a Public Hearing this 20th day of September, 2022 at 6:00 pm.

> CHRISTINE K. DOBKOWSKI Mayor/Commissioner

ATTEST:

MARIAH MOODY City Clerk

| | Yes | No |
|--------------------------------|-----|----|
| Commissioner Michael Goldman | | |
| Commissioner Ray Dwyer | | |
| Commissioner Ronald T. Livsey | | |
| Commissioner Robert "Bo" Smith | | |
| Mayor Christine K. Dobkowski | | |

CERTIFICATE OF POSTING

I HEREBY CERTIFY that a copy of the foregoing Resolution was posted and available for public review in our on-line agenda packet prior to the Commission meeting in accordance with City policy.

MARIAH MOODY City Clerk

Resolution 22-16 Final Millage F/Y 2022/2023 Page 2 of 4



Reset Form

Print Form

CERTIFICATION OF TAXABLE VALUE

DR-420 R. 5/12 Rule 12D-16.002 Florida Administrative Code Effective 11/12

| Year : | 2022 | County : | MARION | | | | | | | | |
|--------------|--|-----------------|--------------|----------------------|-------------------|--------------------|--------------|------------------|--|--|--|
| | | | | hority : ELLEVIEW | | | | | | | |
| SECT | SECTION I: COMPLETED BY PROPERTY APPRAISER | | | | | | | | | | |
| 1. | 1. Current year taxable value of real property for operating purposes | | | | | \$ 283,624,453 (1) | | | | | |
| 2. | Current year taxable value of personal property for operating purposes | | | | | \$ 25,981,608 (| | | | | |
| 3. | Current year taxable value of centrally assessed property for operating purposes | | | | | \$ 354,883 (3 | | | | | |
| 4. | Current year gross taxable value for operating purposes (Line 1 plus Line 2 plus Line 3) | | | | | \$ 309,960,944 (4 | | | | | |
| 5. | Current year net new taxable value (Add new construction, additions, rehabilitative improvements increasing assessed value by at least 100%, annexations, and tangible personal property value over 115% of the previous year's value. Subtract deletions.) | | | | | \$ 13,144,383 (5 | | | | | |
| 6. | Current year adjusted taxable value (Line 4 minus Line 5) | | | | | \$ 296,816,561 (6) | | | | | |
| 7. | Prior year FINAL gross taxable value from prior year applicable Form DR-403 series | | | | | \$ 266,591,236 (7) | | | | | |
| 8. | Does the taxing authority include tax increment financing areas? If yes, enter number of worksheets (DR-420TIF) attached. If none, enter 0 | | | | | □ NO | Number 1 | (8) | | | |
| 9. | Does the taxing authority levy a voted debt service millage or a millage voted for 2 years or less under s. 9(b), Article VII, State Constitution? If yes, enter the number of DR-420DEBT, <i>Certification of Voted Debt Millage</i> forms attached. If none, enter 0 | | | | | ✓ NO | Number 0 | <mark>(9)</mark> | | | |
| | Property Appraiser Certification | I certify the t | taxable valu | ues above are | correct to t | he best o | f my knowled | dge. | | | |
| SIGN HERE | Juliature of Floberty Abbraiser. | | | | Date : | | | | | | |
| | Electronically Certified by Property Appraiser | | | | 6/30/2022 4:38 PM | | | | | | |
| | | | | | | | | | | | |

| SEC | TION II : COMPLETED BY TAXING AUTHORITY | | | |
|-----|---|--------|-------------|-----|
| | If this portion of the form is not completed in FULL your taxing authority will be d possibly lose its millage levy privilege for the tax year. If any line is not a | | | |
| 10. | Prior year operating millage levy (If prior year millage was adjusted then use adjusted millage from Form DR-422) | 5.0000 | per \$1,000 | (10 |
| 11. | Prior year ad valorem proceeds (Line 7 multiplied by Line 10, divided by 1,000) | \$ | 1,332,956 | (1 |
| 12. | Amount, if any, paid or applied in prior year as a consequence of an obligation measured by a dedicated increment value (Sum of either Lines 6c or Line 7a for all DR-420TIF forms) | \$ | 66,977 | (1 |
| 13. | Adjusted prior year ad valorem proceeds (Line 11 minus Line 12) | \$ | 1,265,979 | (1 |
| 14. | Dedicated increment value, if any (Sum of either Line 6b or Line 7e for all DR-420TIF forms) | \$ | 16,484,108 | (1 |
| 15. | Adjusted current year taxable value (Line 6 minus Line 14) | \$ | 280,332,453 | (1 |
| 16. | Current year rolled-back rate (Line 13 divided by Line 15, multiplied by 1,000) | 4.5160 | per \$1000 | (1 |
| 17. | Current year proposed operating millage rate | 5.0000 | per \$1000 | (1 |
| 18. | Total taxes to be levied at proposed millage rate (Line 17 multiplied by Line 4, divided by 1,000) | \$ | 1,549,805 | (1 |

| | | | | | | | | | | | ruge z |
|--|---|---|------------------------------|------------------|---|-------------------------------------|---------------------------|----------------------------|--------------------|-------------------|--------|
| 19. TYPE of princ | | YPE of principa | rincipal authority (check or | | one) County | | Indep | dependent Special District | | | |
| | | | ✓ Municipality | | | Water | Water Management District | | | | |
| 20. | A | pplicable taxir | ng authority (check | (one) | Princip | al Authority | | Deper | ndent Specia | al District | (20) |
| | | | | | MSTU | | | Water | Manageme | nt District Basin | |
| 21. | ls | millage levied i | in more than one co | unty? (check | one) | Yes | ✓ | No | | | (21) |
| DEPENDENT SPECIAL DISTRICTS AND MSTUS STOP HERE - SIGN AND SUBMIT | | | | | | | | | | | IIT |
| 22. | Enter the total adjusted prior year ad valorem proceeds of the principal authority, all dependent special districts, and MSTUs levying a millage. (The sum of Line 13 from all DR-420 forms) | | | | | | 20 | \$ | | 1,265,979 | (22) |
| 23. | 3. Current year aggregate rolled-back rate (<i>Line 22 divided by Line 15, multiplied by 1,000</i>) | | | | | | 000) | | 4.5160 | per \$1,000 | (23) |
| 24. | Curi | rent year aggrega | ate rolled-back taxes (L | ine 4 multiplie. | ed by Line | 23, divided by 1, | 000) | \$ | | 1,399,784 | (24) |
| 25. | Enter total of all operating ad valorem taxes proposed to be levied by the principal taxing authority, all dependent districts, and MSTUs, if any. (<i>The sum of Line 18 from all DR-420 forms</i>) | | | | | | | \$ | | 1,549,805 | (25) |
| 26. | 26. Current year proposed aggregate millage rate (<i>Line 25 divided by Line 4, multiplied by 1,000</i>) | | | | | | | 5.0000 | per \$1,000 | (26) | |
| 27. Current year proposed rate as a percent change of rolled-back rate (<i>Line 26 divided by Line 23</i> , <u>minus 1</u> , multiplied by 100) | | | | | | | | | 10.72 [%] | (27) | |
| | Fi | rst public | Date : | Time : | | Place : | | | | | |
| budget hearing 9/6/2022 | | | 6:00 PM EST | | Belleview City Hall-Commission Chambers, 5343 SE Abshi Blvd, Belleview, Florida, 34420 | | | | | hier | |
| | | | | | es and rates are correct to the best of my knowledge. bly with the provisions of s. 200.065 and the provisions r s. 200.081, F.S. | | | | | | |
| | í | Signature of Chief Administrative Officer : | | | | Date : | | | | | |
| | G Electronically Certified by Taxing Authority | | | | | | | | 7/18/202 | 2 10:02 AM | |
| ' | N | Title : | | | | Contact Name and Contact Title : | | | | | |
| | H SANDI MCKAMEY, CITY ADMINISTRATOR | | | | | Marge Strausbaugh, FINANCE DIRECTOR | | | | | |